

# LOAN APPLICATION

**PLEASE COMPLETE APPLICATION AND RETURN IT TO THE CREDIT UNION WITH PROOF OF INCOME,  
AS WELL AS PHOTO ID FOR NON-MEMBERS.  
FAILURE TO PROVIDE PROOF OF THESE ITEMS WILL DELAY PROCESSING OF APPLICATION.**

PLEASE CHOOSE ONE:      APPLICANT \_\_\_\_\_      JOINT APPLICANT/SPOUSE \_\_\_\_\_      CO-SIGNER \_\_\_\_\_

REPAYMENT METHOD: *(please choose one)*      PAYROLL DEDUCTION       OVER THE COUNTER / MAIL       OTHER  \_\_\_\_\_

ARE YOU INTERESTED IN HAVING YOUR LOAN PROTECTED?      YES       NO       If you answer yes, the credit union will disclose the cost to you to protect your loan. The protection is voluntary and does not affect your loan approval.

REASON/PURPOSE FOR THE LOAN: \_\_\_\_\_

AMOUNT REQUESTED: \$ \_\_\_\_\_

NAME: \_\_\_\_\_

ACCOUNT NUMBER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

OWN       RENT       OTHER

YEARS AT THIS RESIDENCE: \_\_\_\_\_

PREVIOUS ADDRESS: \_\_\_\_\_

YEARS AT THIS RESIDENCE: \_\_\_\_\_

SOCIAL SECURITY# \_\_\_\_\_      DATE OF BIRTH: \_\_\_\_\_

AGES OF DEPENDENTS: \_\_\_\_\_

EMAIL: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_

PLEASE SELECT ONE: *(if applying for joint credit)*       MARRIED       SEPARATED       UNMARRIED

REFERENCE:  
NAME OF NEAREST RELATIVE NOT LIVING WITH YOU: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_

## EMPLOYER INFORMATION:

NAME OF EMPLOYER: \_\_\_\_\_

START DATE: \_\_\_\_\_

ADDRESS OF EMPLOYER: \_\_\_\_\_

FULL TIME       PART TIME

INCOME: \$ \_\_\_\_\_ Per: HOUR       PAY PERIOD       ANNUAL SALARY

OCCUPATION: \_\_\_\_\_

## PREVIOUS EMPLOYER: *(if employed less than ten years at current employer)*

NAME OF EMPLOYER: \_\_\_\_\_

START DATE: \_\_\_\_\_

ADDRESS OF EMPLOYER: \_\_\_\_\_

FULL TIME       OR      PART TIME

OCCUPATION: \_\_\_\_\_

**MONTHLY BILLS:**

WHAT YOU PAY	NAME OF CREDITOR	INTEREST RATE	PRESENT BALANCE	MONTHLY PAYMENT
RENT/MORTGAGE				
CAR PAYMENT				
CREDIT CARDS				
STUDENT LOANS				
OTHER				

**WHAT YOU OWN:**

ITEM	LOCATION OF PROPERTY	MARKET VALUE
HOME		\$
VEHICLE (S)		\$
		\$
OTHER		\$
		\$

**OTHER INFORMATION ABOUT YOU:**

YES

NO

1. ARE YOU A U.S. CITIZEN OR PERMANENT RESIDENT ALIEN? \_\_\_\_\_

2. DO YOU CURRENTLY HAVE ANY OUTSTANDING JUDGMENTS OR HAVE YOU EVER FILED BANKRUPTCY, HAD PROPERTY FORECLOSED UPON OR REPOSSESSED? \_\_\_\_\_

3. ARE YOU A CO-MAKER, CO-SIGNER OR GUARANTOR ON ANY LOAN NOT LISTED ABOVE? \_\_\_\_\_

FOR WHOM: \_\_\_\_\_ NAME OF CREDITOR: \_\_\_\_\_

**SIGNATURE**

You promise that everything you have stated in this application is correct to the best of your knowledge and that the above information is a complete listing of what you owe. If there are any important changes you will notify us in writing immediately. You authorize the Credit Union to obtain credit reports in connection with this application for credit and for any update, increase, renewal, extension or collection of the credit received.

You understand that the Credit Union will rely on the information in this application and your credit report to make its decision. If you request, the Credit Union will tell you the name and address of any credit bureau from which it received a credit report on you. It is a federal crime to willfully and deliberately provide incomplete or incorrect information on loan applications made to federal credit unions insured by NCUA.

X \_\_\_\_\_  
SIGNATURE DATE

**FOR CREDIT UNION USE ONLY**

DATE: \_\_\_\_\_ APPROVED  DENIED  AMOUNT APPROVED FOR: \$ \_\_\_\_\_ LOAN TYPE: \_\_\_\_\_

X \_\_\_\_\_  
LOAN OFFICER SIGNATURE DATE

X \_\_\_\_\_  
DATE